

Financial Wellness: Preparing Your Employees for Their Financial Future

EverFi@Work—Financial Education Working for You™ is a turnkey, new-media way for companies to empower their customers or employees with the skills to manage their finances and plan for their future. The platform features a series of short ten-minute learning modules that can be compiled and delivered in a customized way to meet your specific needs.

EverFi@Work™ boosts employee morale and strengthens corporate culture. Many employees stress about their finances—owning a home, saving too little, managing debt, funding education, or investing for their future. Such stress distracts from productivity, which impacts your bottom line. *EverFi@Work™* is a powerful tool that alleviates this anxiety, increases employee productivity, decreases employee turnover, and ultimately builds an engaged and motivated workforce—employees who feel empowered to take control of their future



80%

OF ADULTS SAY THEY
COULD BENEFIT FROM
ADDITIONAL ADVICE AND
ANSWERS TO EVERYDAY
FINANCIAL QUESTIONS
FROM A PROFESSIONAL

76%

OF ADULTS LIVE
PAYCHECK-TO-
PAYCHECK

33%

OF EMPLOYEES ARE
DISTRACTED BY THEIR
FINANCES AT WORK

EverFi is the leading technology platform that teaches, assesses, and certifies students in critical life skills. Our courses have touched the lives of over seven million learners at all levels.



Benefits for Your Company

Your Company. Your Program.

EverFi private-labels all aspects of the *EverFi@Work* platform with your company's brand and values. With custom look, feel and messaging, *EverFi@Work* seamlessly integrates into your existing wellness campaigns. You may also customize your program by the topic modules that are most important to you.

Differentiate Your Workplace

The tangible impact you make with employing *EverFi@Work* demonstrates real loyalty to your community—differentiating your company in an increasingly competitive environment. Be more than just an employer—attract top-notch recruits and reduce attrition by becoming a trusted advisor to your staff.

Improve Workforce Productivity

Financial stress distracts employees at work. 33% of US employees report feeling distracted due to such stress, and 48% of them report handling their personal finances at work. *EverFi@Work* provides comprehensive financial wellness education to reduce this distraction and re-focus your team.

Measurable Results

EverFi@Work offers institutions real-time access to user data and program activity in a centralized, easy-to-use fashion. At the click of a button, you can view and download information on registrations, completions, scores, and attitudes—information that can help you tailor future employee initiatives.

Getting Started

Implementing *EverFi@Work* is easy and fast. EverFi's dedicated activation team will customize the platform with your branding and provide best practices to help you create a successful program. EverFi also provides a dedicated technical support team to answer any technical questions.

For more detail on EverFi's approach and platform benefits, visit

EVERFI.COM/EVERFI-AT-WORK



@WORK MODULES:

- Savings & Investments
- Mortgages
- Payments & Credit Cards
- Overdraft Protection
- Credit Scores & Reports
- Insurance & Taxes
- Identity Protection
- Financing Higher Education

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