

NO COST

Prepare Students for Their Financial Future

Survey results of high school juniors and seniors indicate that while most young people say that they are—or plan to soon be—engaged with the financial system, most also say that they are not fully prepared to follow a budget, manage their accounts, or check and maintain credit.¹ Without a solid foundation of personal finance education, students can be left vulnerable to costly financial mistakes or missed opportunities as they transition to adulthood.

EVERFI's **Financial Education Suite** is designed to build financial capability and empower students to manage their financial goals and milestones through complementary courses covering topics like banking, saving, investing, credit, employment, and income. It also supports the development of financial confidence and healthy financial habits. You can easily pair these digital courses together to create a robust financial education curriculum for the unique needs of your students.

1. EVERFI, "The State of Financial Literacy" ([Source](#))



Financial Education Suite



LENGTH:

19 courses with a total of 25 hr of digital learning and 65 hr of offline learning

STANDARDS:

Jump\$tart National Standards in K-12 Personal Finance Education; state-based financial literacy standards

EFFICACY:

Our K-12 courses readily fulfill the rigorous criteria set forth by ESSA requirements for Tier 4 evidence of efficacy.



Free Learning Platform & Support



Self-guided, interactive digital lessons with real-world scenarios



Offline lessons & resources to bring the digital lessons to life



Built-in student assessments with automatic grading



Single sign-on (SSO) available to streamline student registration

Clever -and- **ClassLink**

Topics Include

Learn more about the following highlighted topics and discover recommended courses for each on the third page.



Setting Financial Goals

Saving

Budgeting

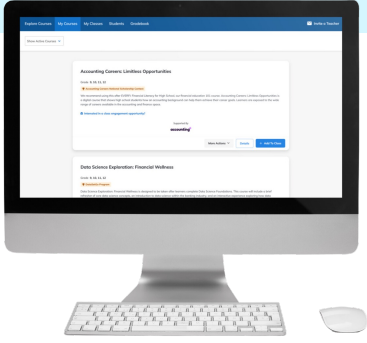
Banking

Credit and Debt

Investing and the Economy



Financial Education Courses



EVERFI's **learning platform** hosts a library of free K–12 courses addressing critical real-world topics, including financial education. The research-based curriculum is standards-aligned and includes both digital lessons as well as companion offline lessons to help bring the learning to life.

Additional Language(s)

- Available in French
- Available in Spanish
- New or Updated Content



Course Name	Grade Level	Additional Language(s)	At-A-Glance	Curriculum Length	
Vault: Understanding Money®	4–6	<div><div></div><div></div></div>	Financial decision-making, budgeting, spending, credit, and future planning	<div><div></div> 5 digital lessons (15 min each)</div> <div><div></div> Up to 3.5 hr of offline learning</div>	
FutureSmart™: Financial Literacy for Middle School	6–8	<div><div></div></div>	Financial values, budgeting, career exploration, and savings strategies	<div><div></div> 7 digital lessons (35 min each)</div> <div><div></div> Up to 9 hr of offline learning</div>	
SmartEconomics: Economics for Middle School™	6–8	<div><div></div></div>	Law of supply and demand, market economy, GDP, taxes, and trade	<div><div></div> 3 digital lessons (20 min each)</div> <div><div></div> Up to 3 hr of offline learning</div>	
SaveUp: Saving Money for the Future™	6–8	<div><div></div></div>	Budgeting, saving, setting financial goals, and how to open a savings account	<div><div></div> 4 digital lessons (10 min each)</div> <div><div></div> Up to 3 hr of offline learning</div>	
Venture: Entrepreneurial Expedition®	7–10		Balancing a budget, career paths, growing a business, and crafting a business pitch	<div><div></div> 4 digital lessons (35 min each)</div> <div><div></div> Up to 3 hr of offline learning</div>	
EVERFI: Financial Literacy® for High School	9–12	<div><div></div></div>	Budgeting, banking, consumer skills, credit and debt, and beginning employment	<div><div></div> 12 digital lessons (20 min each)</div> <div><div></div> Up to 3.5 hr of offline learning</div>	
Tax Simulation: Understanding Taxes™	9–12	<div><div></div></div>	Filing taxes, W2 form, deductions and credits, and tax preparation software	<div><div></div> 5 digital lessons (1 hr total)</div> <div><div></div> Up to 1.5 hr of offline learning</div>	
Marketplaces: Investing Basics™	9–12	<div><div></div></div>	Financial markets, stocks and bonds, asset allocation, and financial advisors	<div><div></div> 5 digital lessons (20 min each)</div> <div><div></div> Up to 2 hr of offline learning</div>	
Build: Credit Fundamentals™	9–12	<div><div></div></div>	Creditworthiness, acquiring credit, growing credit, and managing credit	<div><div></div> 5 digital lessons (15 min each)</div> <div><div></div> Up to 5 hr of offline learning</div>	
Minding Your Money: Skills for Life™	9–12	<div><div></div></div>	Financial values, setting goals, money and mental health, and financial stress	<div><div></div> 5 digital lessons (15 min each)</div> <div><div></div> Up to 7.5 hr of offline learning</div>	<div><div></div></div>
Grow: Financial Planning for Life™	9–12	<div><div></div></div>	Financial goals, saving, budgeting, retirement plans, and balancing expenses	<div><div></div> 4 digital lessons (10 min each)</div> <div><div></div> Up to 4.5 hr of offline learning</div>	
Modern Money: Safe Digital Banking™	9–12	<div><div></div></div>	P2P applications, identifying scams, and protecting personal information	<div><div></div> 4 digital lessons (20 min each)</div> <div><div></div> Up to 4 hr of offline learning</div>	
Pathways: Financing Higher Education™	9–12	<div><div></div></div>	True cost of college, financial aid, loan repayment options, and ROI of higher ed	<div><div></div> 6 digital lessons (15 min each)</div> <div><div></div> Up to 5.5 hr of offline learning</div>	
Econ Foundations: Economics for High School™	9–12	<div><div></div></div>	Macroeconomics, microeconomics, GDP, unemployment, and economic policy	<div><div></div> 3 digital lessons (15 min each)</div> <div><div></div> Up to 1.5 hr of offline learning</div>	<div><div></div></div>
Healthcare Literacy: Navigating Medical Care™	9–12	<div><div></div></div>	Health insurance, HSA and FSA, medical bills, and paying for healthcare	<div><div></div> 3 digital lessons (15 min each)</div> <div><div></div> Up to 3 hr of offline learning</div>	
Crypto Foundations™	9–12	<div><div></div></div>	Blockchain, digital assets, and the benefits and risks of using cryptocurrency	<div><div></div> 2 digital lessons (20 min each)</div> <div><div></div> Up to 2.5 hr of offline learning</div>	
Accounting Careers: Limitless Opportunities™	9–12	<div><div></div></div>	Career opportunities, daily life of an accountant, and accounting skills	<div><div></div> 2 digital lessons (10 min each)</div> <div><div></div> Up to 2 hr of offline learning</div>	
Data Science Exploration: Financial Wellness™	9–12		Risk detection, ethical considerations in data science, and career opportunities	<div><div></div> 2 digital lessons (15 min each)</div> <div><div></div> Up to 1.5 hr of offline learning</div>	



Research-Based Curriculum Addressing Relevant Topics

The courses listed on the second page address topics including:

EVERFI is an invaluable resource for our students as a method for engaging instruction in the principles of financial literacy. We include this program in our economics course because of its relevant and authentic application to students' lives. Students grow as a result of this program in extremely positive ways—both in their understanding of financial literacy and their interest in the subject matter.

—Social Studies Curriculum Director, Iowa

Setting Financial Goals



Students gain confidence in making both short- and long-term financial goals.

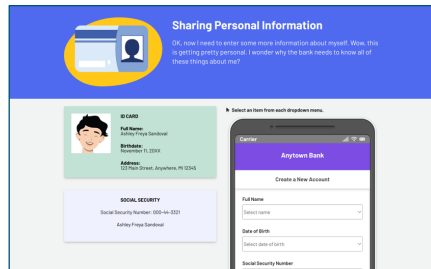
Recommended courses include:

FutureSmart: Financial Literacy for Middle School

Grow: Financial Planning for Life

Minding Your Money: Skills for Life

Saving



Students identify “wants” vs. “needs” and how saving can improve financial options.

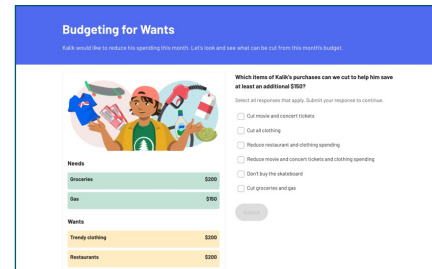
Recommended courses include:

SaveUp: Saving Money for the Future

EVERFI: Financial Literacy for High School

Vault: Understanding Money

Budgeting



Students learn what a budget is and how budgeting can help them save money.

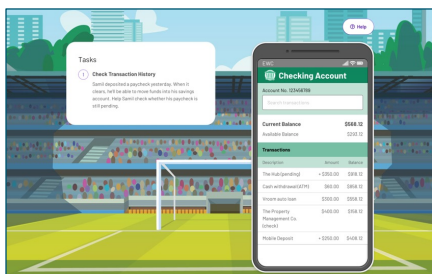
Recommended courses include:

EVERFI: Financial Literacy for High School

FutureSmart: Financial Literacy for Middle School

Vault: Understanding Money

Banking



Students learn banking basics and strategies for managing finances.

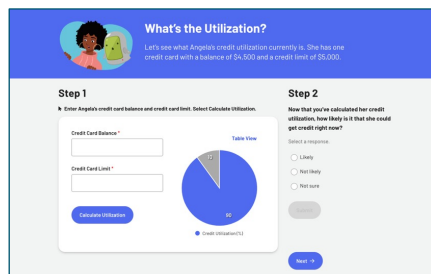
Recommended courses include:

Modern Money: Safe Digital Banking

FutureSmart: Financial Literacy for Middle School

EVERFI: Financial Literacy for High School

Credit and Debt



Students learn credit and debt basics as well as how to budget for student loans.

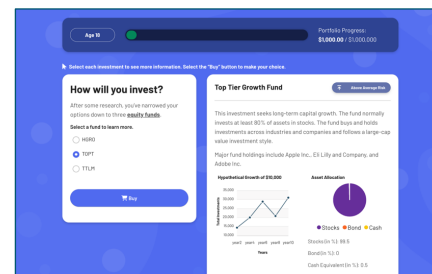
Recommended courses include:

Build: Credit Fundamentals

EVERFI: Financial Literacy for High School

Pathways: Financing Higher Education

Investing and the Economy



Students gain an understanding of how the financial market works.

Recommended courses include:

Marketplaces: Investing Basics

SmartEconomics: Economics for Middle School

Econ Foundations: Economics for High School

EVERFI®

Ready to start?

Register now at
everfi.com/newteacher



EVERFI empowers educators to bring real-world learning into the classroom and equip students with the skills they need for success—now and in the future.

(800) 945-2316