

Financial Literacy Toolkit

Equip Students with Financial Skills for Life



NO COST

SCHOOL YEAR
2024-2025

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Toolkit Overview

What is this financial literacy toolkit for?

This toolkit provides free digital lessons that can be used to promote financial literacy at your school or district. The suggested lessons are research-based, standards-aligned, and designed for students in grades 4–12. The toolkit provides educators and administrators with implementation ideas to incorporate financial education throughout the school year, across subjects, and alongside existing personal finance curriculum.

What is EVERFI?

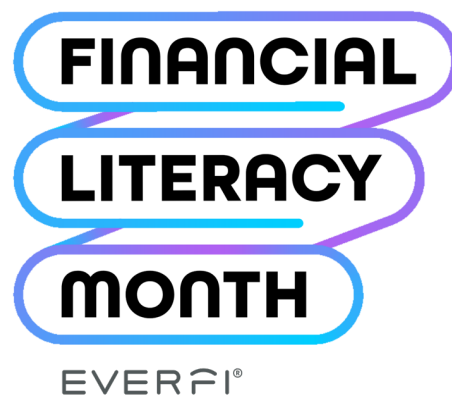
Since 2008, EVERFI® has empowered educators to bring real-world learning into the classroom and equip students with the skills they need for success—now and in the future. EVERFI provides K–12 schools with access to essential life skills curriculum covering topics like financial education, workforce readiness, and health & wellness.

How are these resources free?

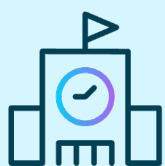
EVERFI secures community partners to sponsor K–12 schools in the United States and Canada. These strategic partners fund our digital courses and resources, which are available through EVERFI's learning platform. Teachers can access this content library and assign digital courses to their students at no cost.

What support is available from EVERFI?

EVERFI team members across the United States and Canada offer K–12 educators and administrators with free personalized support ranging from year-round professional learning events to trainings. Specifically, the District Success team works with local SEAs and LEAs to support the needs of school districts through all stages of planning and implementation.



As a proud national partner of the Jump\$tart Coalition for Personal Financial Literacy, EVERFI is committed to promoting financial education.



5.9M+

student learners
last school year

750K+

teachers in
our network

23K+

active K–12 schools
across US & CAN

7K+

school districts
in our network

Financial Education Curriculum

Importance of Financial Education

A recent survey commissioned by Intuit and conducted by OnePoll found that 85% of U.S. high school students say that they are interested in learning more about financial topics in school. Respondents were most interested in learning how to become wealthy (43%), how to save money (40%), and how to avoid debt (37%). They also identified several financial terms that they didn't understand, including "stocks/bonds" (53%), "401k/retirement" (45%), and "taxes" (28%).¹ EVERFI's standards-aligned, research-based financial education curriculum addresses these concepts and their practical applications through engaging digital courses and companion offline learning resources, like lesson plans and student activities.

1. Intuit, "Financial Education Survey" (2024)



Curriculum for High School

Aligned to standards including Jump\$tart National Standards in K-12 Personal Finance Education and state-based financial literacy standards



16.5 hr of digital learning
45 hr of offline learning

Topics include:

- Financial planning
- Investing basics
- Credit fundamentals
- Financing higher ed
- Understanding taxes



Curriculum for Middle School

Aligned to standards including Jump\$tart National Standards in K-12 Personal Finance Education and CEE National Standards for Financial Literacy



9 hr of digital learning
21.5 hr of offline learning

Topics include:

- Economic concepts
- Financial habits
- Payment methods
- Budgeting
- Savings accounts



Curriculum for Elementary School

Aligned to standards including Jump\$tart National Standards in K-12 Personal Finance Education and CASEL Competencies



1 hr of digital learning
3.5 hr of offline learning

Topics include:

- Decision-making
- Tracking spending
- Importance of saving
- Needs vs. wants
- Credit & borrowing



Trusted, High-Quality Products

EVERFI Research Team

EVERFI's team of PhD education researchers are constantly using both qualitative and quantitative data to evaluate implementation and impact to inform product development and improvements that reach both students and educators.



Research-Based Learning Product Design Certification

EVERFI's robust K–12 content library and learning experiences were validated by Digital Promise to have been designed based on learning science and empirical research. The well-designed logic model and theory of action statements created with Empirical Education readily fulfill the rigorous ESSA Level IV criteria for efficacy evidence. This certification serves as a reliable signal for educators and administrators looking for ed-tech products with a confirmed basis in research about learning.



ESSA Level III “Promising Evidence” Certification for FutureSmart

One of EVERFI's financial literacy courses, *FutureSmart*, was certified as meeting the rigorous ESSA Level III criteria for efficacy evidence. *FutureSmart* is a digital course, sponsored by the MassMutual Foundation, that empowers middle school students to effectively manage their finances and make sound fiscal decisions. EVERFI partnered with LearnPlatform by Instructure to review research validating that the use of FutureSmart is related to improved students' financial capability outcomes.



ISTE Seal: Curriculum

After extensive analysis conducted by trained reviewers from the International Society for Technology in Education (ISTE), EVERFI was awarded the ISTE Seal for having both content and learning experiences built on best practices for digital-age learning. The Seal recognizes excellence in EVERFI's entire content library and learning platform which promote critical technology skills, contribute to the pedagogically robust use of technology for teaching and learning, and align to ISTE Standards.



1EdTech Data Privacy Certification

The 1EdTech Data Privacy team reviewed EVERFI's publicly available Privacy Policy and Terms of Service using the 1EdTech Data Privacy Rubric. After a rigorous data privacy policy vetting process, EVERFI earned 1EdTech's Data Privacy Certification. This recognition confirms EVERFI's commitment to maintaining a high level of privacy standards and serves as a signal that its K–12 products can be trusted when it comes to protecting a user's privacy.

Measurable Impact

Knowledge Gain

To measure learner impact, EVERFI measure students' knowledge gain through assessments deployed before and after each lesson to capture what students already know and what they've learned. These assessments are required for students and automatically graded, and scores are reported to educators through EVERFI's learning platform in the Gradebook tab. National knowledge gain averages can be found below for some of EVERFI's most popular financial education courses.



I have started saving my money and I asked my mom to open a high yield savings account to help me gain interest on my funds. *FutureSmart* has taught me the **importance of saving** my money and how to save it. My mom is going to take me to the bank to open my own savings account. I'm excited to see how much interest I'll have gained on my funds at the end of 12 months.

—Middle School Student, Texas

FutureSmartSM: Financial Literacy for Middle School

GRADES 6–8



26%

Nationally, there was a 26 percentage point increase in students' assessment scores from 46% to 72%.

SmartEconomics: Economics for Middle School™

GRADES 6–8

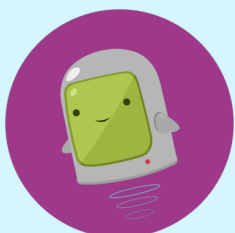


25%

Nationally, there was a 25 percentage point increase in students' assessment scores from 51% to 76%.

Build: Credit Fundamentals™

GRADES 9–12



32%

Nationally, there was a 32 percentage point increase in students' assessment scores from 50% to 82%.

Vault: Understanding Money®

GRADES 4–6



19%

Nationally, there was a 19 percentage point increase in students' assessment scores from 60% to 79%.

Financial Literacy Collection

Financial Literacy for High School Collection

Based on data and insights from a beta program during school year 2023–24, EVERFI has released a brand-new platform feature designed to make it easier than ever for educators to view and assign complementary courses. The Financial Literacy for High School Collection is a series of courses that pair well together to more comprehensively address financial education standards and provide an enhanced, cohesive learning experience for students. Educators can easily assign these courses through the brand-new “Add All to Class” button. Additionally, a new lock/unlock course feature gives educators greater flexibility by allowing them to control what assigned courses are visible to their students.



Alignment Guide

Educators can review how courses in the Collection more comprehensively address relevant standards with a downloadable guide

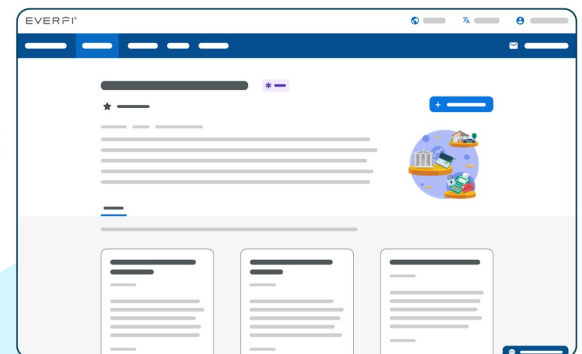
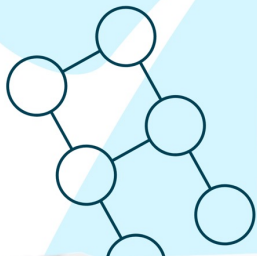
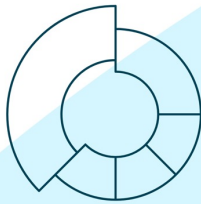
★ Financial Literacy Collection

+ Add All to Class

☒ Unlocked

☐ Locked

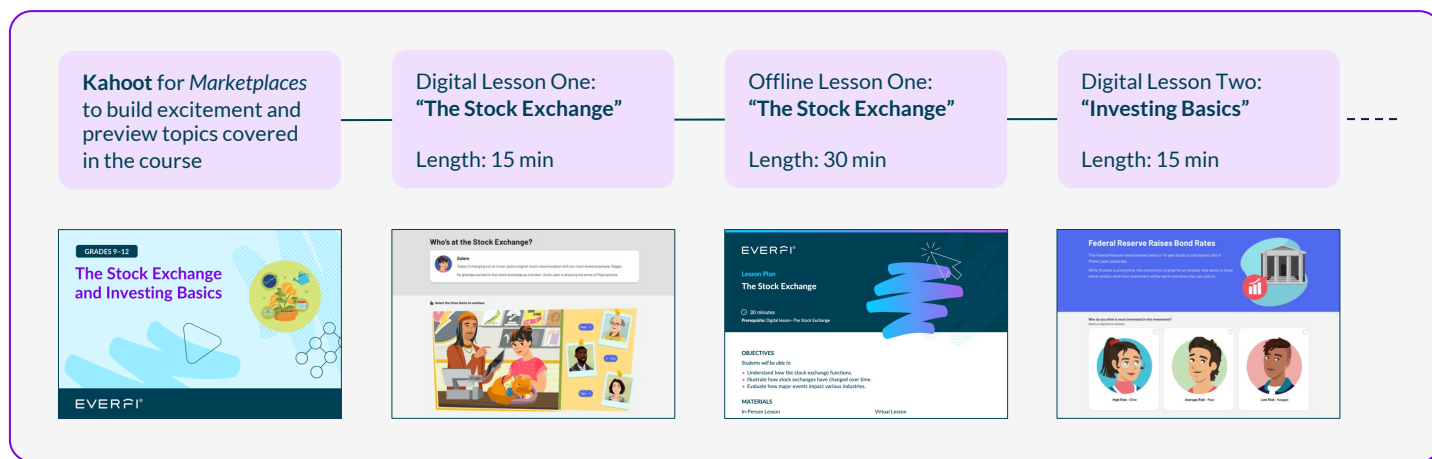
☒ Unlocked



Implementation Strategies

How do educators bring EVERFI's curriculum to life?

EVERFI's learning platform hosts a library of free K–12 courses addressing critical real-world topics like financial education. The curriculum includes both digital courses as well as companion offline lessons. This provides educators with flexibility as they can easily pivot from a digital lesson to a guided classroom discussion or student activity. Here is an example of how an educator could structure the learning experience for the course *Marketplaces: Investing Basics*.



Is there a recommended sequence for EVERFI courses?

EVERFI's learning platform and content library is designed with flexibility in mind. The courses can be taken in whatever order is most suitable for an educator's classroom, but we advise starting with financial literacy lessons from the foundational course (i.e. *FutureSmart* for middle school and *EVERFI: Financial Literacy* for high school) before advancing to other courses in the catalog. While some educators prefer for their students to (A) complete a course in its entirety before moving on, others favor students (B) engaging in lessons across courses that address related topics. Here is an example for high school:

A. Completing Courses

Finishing the financial education foundational course before diving deeper with complementary courses



A. Pairing Related Lessons

Pairing lessons from the financial education foundational course with course(s) that cover related topics





One of my students was always a bright and engaged learner, but she often seemed worried and stressed about money. Inspired by what she learned, Sarah took the initiative to create a budget for her family, tracking their income and expenses. **The results were transformative.** Sarah's parents were so impressed with her initiative that they started involving her in more financial decisions, fostering a sense of empowerment and responsibility within her. This newfound financial literacy didn't just impact Sarah's academic life; it empowered her family to make positive changes and build a more secure future together.

—High School Teacher, Louisiana

How can educators teach financial literacy across subjects?

Financial education is most effective when taught on a continuum throughout K–12 grade stages, across subjects, and in a comprehensive capstone course that students take before graduation. By incorporating financial literacy into existing curriculum and a variety of subjects, educators can foster a deeper learning experience where financial concepts are both relatable and practical for their students.

Math

One way to teach financial literacy is incorporating it into existing lesson plans. For example, a math educator could use real-world topics such as spending, saving, and investing to bring math concepts to life. Financial literacy can help students connect math concepts with their interests. An educator can use interest rates to teach multiplication or coins to teach about place values.

English Language Arts

Teaching financial literacy through literature can be an effective way of integrating key concepts such as saving, earning, and entrepreneurship. ELA educators can pull articles or stories about money into their reading units. In reflection questions, educators can prompt students to write about an experience with money or how money can help them reach their short- or long-term goals.

Social Studies

Educators that teach social studies can highlight the intersection of financial literacy with their given curriculum. This can look like discussing the stock market in a history segment on the Great Depression or exploring the role of consumers in the economy. This integration can help improve student perceptions of how relevant financial competence is to their everyday lives.

Health

Educators that cover health & wellness with their students can highlight the concept of financial health and the connections between finances, stress, and mental health. They can also explore the financial impact of healthcare choices and the finances behind medical care. These discussions empower students to become advocates for their own health and financial wellness.

Can educators use EVERFI alongside existing curriculum?

EVERFI financial education courses are aligned to Jump\$tart National Standards in K–12 Personal Finance Education as well as many state-based financial literacy standards. Consequently, EVERFI resources can effectively complement existing personal finance curriculum. For example, many district administrators and educators implement resources from both Next Gen Personal Finance (NGPF) and EVERFI to create a robust personal finance program for their students. We have outlined EVERFI lessons that pair well with NGPF units; access this pacing guide in the appendix on page 17.



What are some creative ways to include financial literacy school-wide?

In addition to teaching financial literacy within a dedicated personal finance course or across related subjects like business or economics, there are opportunities to introduce students to financial topics by embedding lessons through school-wide periods and initiatives. By implementing frequent and sustained financial education, schools across all grade stages can play a vital role in setting students up for lasting financial wellness.

Learning Centers

The learning center strategy uses self-contained sections of the classroom where students engage in activities at their own pace. One center can be focused on financial literacy. For example, many elementary school math teachers use EVERFI's free *Vault: Understanding Money* course at a learning center. The digital lessons are self-placed and immersive, so teachers are free to work with other students.

Homeroom / Advisory

Many school districts use existing homeroom or advisory blocks to introduce students to essential life skills like financial literacy. This period can provide an optimal time to ensure all students have a foundational understanding of personal finance, including taxes, the stock market, how to open a bank account, create a budget, access student aid, manage loans, and navigate credit.

Financial Fridays

Introducing a school tradition, like celebrating financial literacy on Fridays, can embed a culture of curiosity and student engagement around core financial topics. Financial Fridays is a tradition that varies from school to school, but it often revolves around a weekly or monthly learning activity, competition, or lesson that helps students develop healthy financial habits that will set them up for success.

CASE STUDY

Financial Literacy in Middle School

Saint Paul Public Schools (SPPS), one of Minnesota's largest school districts, contains 102 schools and serves over 32,000 students. In 2019, SPPS approached EVERFI to further their district-wide goal of strengthening financial literacy and career-related curriculum in their middle schools. Through this partnership, leaders at the district collaborated with EVERFI's District Success team to assess their needs, align EVERFI resources to relevant state standards, and create an implementation plan.

Consequently, SPPS wrote two EVERFI courses, *Vault: Understanding Money* and *FutureSmart: Financial Literacy*, into their Foundations Advisory curriculum in 2020. Foundations is an advisory class that helps students ease into the transition from elementary to middle school. SPPS relied on EVERFI's dedicated regional team for personalized support ranging from district-wide trainings to professional development opportunities. This free support empowered SPPS educators to feel confident introducing EVERFI's lessons in their Foundations class and beyond. Since implementation, there have been over 9,000 learners on the courses.



Saint Paul Public Schools continues to be at the forefront of empowering students with the skills to succeed in today's changing world. Recently, they received the 2024 EVERFI Empowered Seal, a designation awarded to public school districts that demonstrate exemplary commitment to comprehensive, whole-child education.



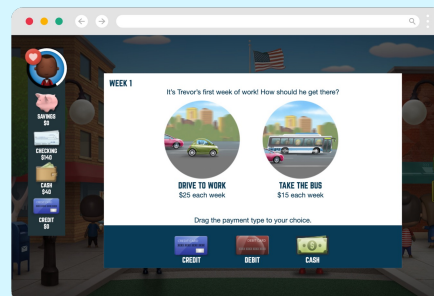
Saint Paul
PUBLIC SCHOOLS



EVERFI has had a strong impact on our students around key topics like budgeting via engaging simulations. EVERFI has been a very responsive partner and willing to meet us where we are at as a district. Yearly impact reports **consistently show student growth and increased financial literacy knowledge**. We look forward to deepening our partnership as we continue working towards financial literacy of our students.

—District Administrator, SPPS

9,000+ learners
on *FutureSmart* and *Vault* since 2020



Calendar for High School

These lessons can be used to prepare for a month of activities, such as Financial Literacy Month in April, or across a semester.



Learn how to access these free lessons and assign them to your students on [page 14](#).

	1 Kahoot to launch EVERFI and introduce topics from the course. Then use slides 16-17 from this Educator Walkthrough to get students started on EVERFI's platform.	2 EVERFI: Financial Literacy for High School Have students get started on digital lesson #1: Consumer Skills.	3 EVERFI: Financial Literacy for High School Have students get started on digital lesson #2: Smart Money Habits.	4 EVERFI: Financial Literacy for High School Have students get started on digital lesson #3: Budgeting.
7 Tax Simulation: Understanding Taxes Have students get started on digital lesson #1: Filing Your Taxes.	8 Tax Simulation: Understanding Taxes There are 4 more lessons (#2-5) that are shorter in length. Have your students work through them.	9 Marketplaces: Investing Basics Have students get started on digital lesson #1: The Stock Exchange.	10 Marketplaces: Investing Basics Have students get started on digital lesson #2: Investing Basics.	11 Offline Activity Lesson plan Download this lesson plan and give students this worksheet to define the different types of investments available.
14 Build: Credit Fundamentals Have students get started on digital lesson #1: What is Credit?	15 Build: Credit Fundamentals Have students get started on digital lesson #2: Acquiring Credit.	16 Minding Your Money: Skills for Life Have students get started on digital lesson #1: The Financial Stages of Life.	17 Minding Your Money: Skills for Life Have students get started on digital lesson #2: Understanding Your Financial Values.	18 Offline Activity Lesson plan Download this lesson plan and give students this worksheet to discuss how financial values can impact financial decisions.
21 Grow: Financial Planning for Life Have students get started on digital lesson #1: Planning for Your Future.	22 Modern Money: Safe Digital Banking Have students get started on digital lesson #1: Introductory Financial Concepts.	23 Modern Money: Safe Digital Banking Have students get started on digital lesson #2: Modern Digital Banking.	24 Data Science Exploration: Financial Wellness Have students get started on the digital lesson and financial wellness simulation.	25 Accounting Careers: Limitless Opportunities Have students get started on digital lesson #1: Opening Doors with Accounting.
28 Accounting Careers: Limitless Opportunities Have students get started on digital lesson #2: Accounting for Life.	29 Pathways: Financing Higher Education Have students get started on digital lesson #1: Identifying Your Goals.	30 Pathways: Financing Higher Education Have students get started on digital lesson #2: Return on Investment.		

Calendar for Middle School

These lessons can be used to prepare for a month of activities, such as Financial Literacy Month in April, or across a semester.



Learn how to access these free lessons and assign them to your students on [page 14](#).

	1 Kahoot to launch <i>FutureSmart</i> and introduce topics from the course. Then use slides 16-17 from this Educator Walkthrough to get students started on EVERFI's platform.	2 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #1: Welcome Mayor!	3 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #2: Smart Shopping.	4 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #3: Ways to Pay.
7 Offline Activity Lesson plan Download this lesson plan and give students this worksheet to learn about debit versus credit cards.	8 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #4: Investing in You.	9 Offline Activity Lesson plan Download this lesson plan and give students this worksheet to explore college and career options.	10 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #5: Growing a Business.	11 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #6: Your Financial Future.
14 FutureSmart: Financial Literacy for Middle School Have students get started on digital lesson #7: Building Your Blueprint.	15 SmartEconomics: Economics for Middle School Have students get started on digital lesson #1: Your Role in the Economy.	16 SmartEconomics: Economics for Middle School Have students get started on digital lesson #2: Government and the Economy.	17 SmartEconomics: Economics for Middle School Have students get started on digital lesson #3: Buying and Selling.	18 Scholarship Application Brainstorm essay Download this scholarship planning guide for your students and have them brainstorm their essay.
21 Scholarship Application Draft essay Using the same planning guide, have students draft their essay on pages 3–4.	22 Scholarship Application Complete application Students can proofread their essay and then type it here as they complete the student application form.	23 SaveUp: Saving Money for the Future Have students get started on digital lesson #1: Saving Money and Spending Wisely.	24 Offline Activity Lesson plan Download this lesson plan and give students this worksheet to identify “wants” and “needs” in expenses.	25 SaveUp: Saving Money for the Future Have students get started on digital lesson #2: Setting Goals and Planning Ahead.
28 Offline Activity Lesson plan Download this lesson plan and give students this worksheet to set SMART financial goals for their future.	29 SaveUp: Saving Money for the Future Have students get started on digital lesson #3: Why Use a Savings Account?	30 SaveUp: Saving Money for the Future Have students get started on digital lesson #4: How to Open a Savings Account.		

Calendar for Elementary School

These lessons can be used to prepare for a month of activities, such as Financial Literacy Month in April, or across a semester.



Learn how to access these free lessons and assign them to your students on [page 14](#).

	1 Pear Deck to launch <i>Vault</i> and introduce students to topics from the course. Students also create their free accounts and practice logging into the platform.	2 Vault: Understanding Money Have students get started on digital lesson #1: Financial Decision-Making.	3 Offline Activity Lesson plan Download this lesson plan to help students analyze factors that determine financial decision-making.	4 Offline Activity Canva templates Students apply what they have learned by completing this needs versus wants graphic organizer.
7 Vault: Understanding Money Have students get started on digital lesson #2: Budgeting and Spending.	8 Offline Activity Lesson plan Download this lesson plan to let students practice following a weekly budget.	9 Offline Activity Canva templates Students apply what they have learned by completing a weekly budget tracker and celebration budget.	10 Vault: Understanding Money Have students get started on digital lesson #3: Income and Careers.	11 Offline Activity Lesson plan Download this lesson plan to help students identify the skills and preparation needed for various careers.
14 Offline Activity Writing task Display this poster for students and have them jot down their thoughts in a three-column chart.	15 Offline Activity Discuss the following What is your dream career why? Use your 5 senses to describe what a day in this career would be like.	16 Offline Activity Canva template Have students complete their dream career poster and present to the class.	17 Vault: Understanding Money Have students get started on digital lesson #4: Credit and Borrowing.	18 Offline Activity Lesson plan Download this lesson plan to help students determine best situations to use cash versus credit.
21 Offline Activity True or false Test students' financial literacy with this short true or false activity.	22 Vault: Understanding Money Have students get started on digital lesson #5: Future Planning.	23 Offline Activity Lesson plan Download this lesson plan to teach students the value of savings accounts.	24 Offline Activity Write-pair-share Display this poster for students and have them jot their thoughts first. Then, let them share.	25 Offline Activity Discuss the following What kind of risks worry you the most? What kind of risks do you feel comfortable taking on?
28 Offline Activity Write-pair-share Display this poster for students and have them jot their thoughts first. Then, let them share.	29 Offline Activity Writing task Use Friday's activity to help students write to this prompt on how to invest in their future.	30 Celebration Distribute certificates You can download & send home certificates from your dashboard once your students complete <i>Vault</i>.		

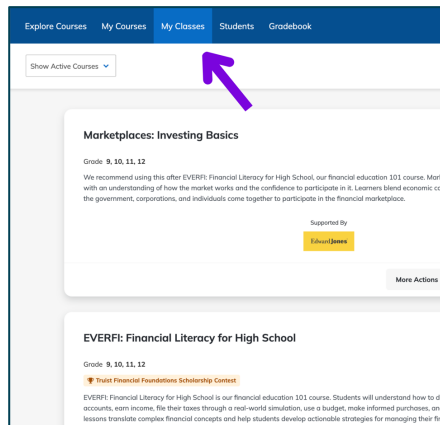
Getting Started with EVERFI

Create your free EVERFI account at everfi.com/newteacher



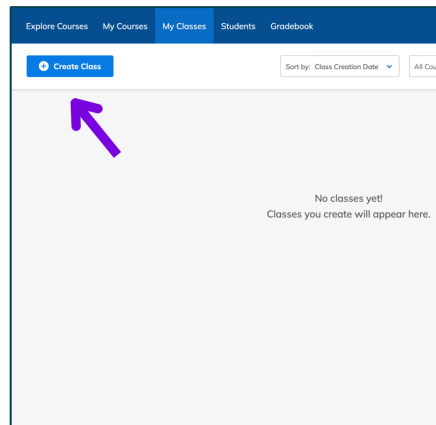
If you already have an EVERFI account, click "Login." If your district uses single sign-on (SSO) with EVERFI, click the respective icon.

1



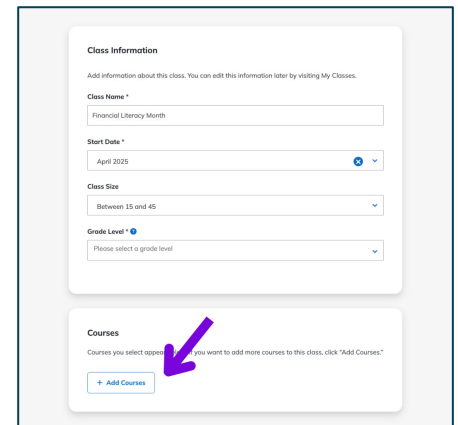
After you create your free EVERFI educator account using the link above, head to the **My Classes** tab on the top left of your dashboard.

2



Select the blue **Create Class** button on the top left and fill out your class information.

3



Click **Add Courses** and select the courses found on pages 9–11 (depending on your grade stage). You can always add more later.

4

Traditional Student Registration

After you complete the three steps above, you will receive a unique class code that your students will use when registering for their student accounts and joining your class to start the assigned digital courses.



SSO Student Registration

If your school district uses single sign-on (SSO) with EVERFI through Clever or ClassLink, your students are automatically rostered. They will simply select the EVERFI app on your SSO homepage or district portal.



[Download Student Quick Start Guide](#)

Dedicated Regional Support Team

EVERFI team members across the United States and Canada offer K–12 educators, school leaders, and district administrators with **free personalized support** ranging from professional learning events to trainings throughout the year.

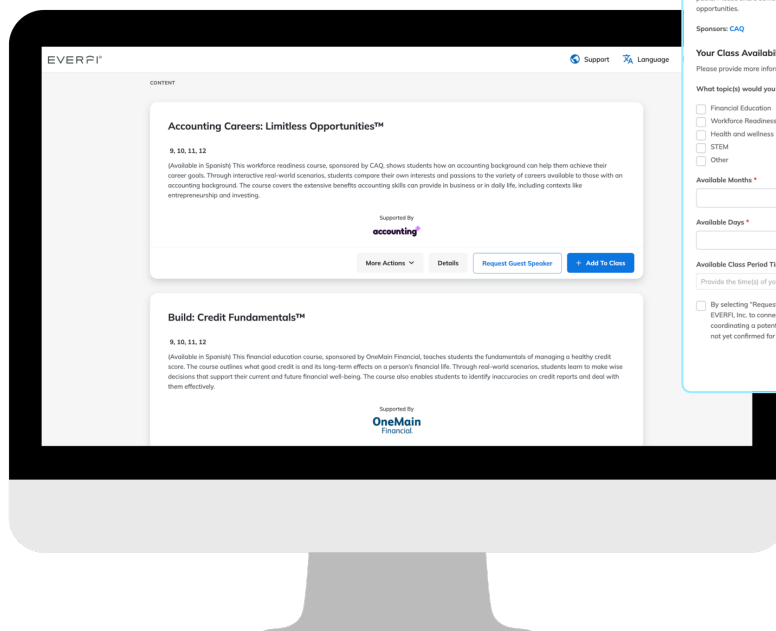
Our team, primarily comprised of former educators, is available to support your school or district's needs through all stages of planning and implementation.

Career-Connected Learning

Classroom Connect™

EVERFI secures national and regional strategic partners to sponsor K-12 schools in the United States and Canada. Thanks to the generous support of these partners, EVERFI's resources are completely free. Many of these partners also offer classroom engagement opportunities to connect the digital learning to real-world lessons. They provide guest speakers for classes, virtually or in-person, to enrich learning and expose students to various career paths. Educators can request a guest speaker directly from EVERFI's learning platform by following the steps below.

- 1 Log in to your free EVERFI educator account at everfi.com/login (click Register if you don't have an account yet)
- 2 On the My Courses tab, click the **Request Guest Speaker** button for a course that is relevant for your students
- 3 Fill out the brief form to request a guest speaker, virtually or in-person, from the course's regional or national sponsor
- 4 An EVERFI team member will reach out to you via email to coordinate a potential guest speaker opportunity for your class



Request a guest speaker for your class

To help connect EVERFI's digital learning to real-life lessons, our sponsors are available to share their expertise. They can provide guest speakers for your classes, virtually or in-person, to enrich learning and expose students to various career paths. Please share some details, and EVERFI will be in touch to discuss opportunities.

Sponsors: [CAQ](#)

Your Class Availability

Please provide more information to help us coordinate a guest speaker.

What topic(s) would you like the speaker to cover? *

☐ Financial Education
 ☐ Workforce Readiness
 ☐ Health and wellness
 ☐ STEM
 ☐ Other

Available Months *

Available Days *

Available Class Period Time(s) *

Provide the time(s) of your class period

☐ By selecting "Request Visit" I agree to EVERFI's Privacy Policy and authorize EVERFI, Inc. to connect me with a third-party sponsor for the purpose of coordinating a potential guest speaker. I acknowledge that at this stage I am not yet confirmed for a class engagement opportunity.

Cancel

Request Visit

+ Exclusive Scholarship and Contest Opportunities

EVERFI and our network of strategic partners offered students nearly **\$300K** in college savings scholarships last school year.

These opportunities are available to students who take our digital courses.

[Learn More](#)

Professional Development

Access On Demand Content

EVERFI hosts webinars with school and district leaders as well as industry professionals year-round on a variety of topics. Our library of recorded webinars is available to educators and administrators on demand with certificates of professional learning available upon completion—all at no cost.



LearnOn is a virtual K–12 conference hosted by EVERFI dedicated to empowering educators, school leaders, and district administrators to boldly go beyond traditional teaching methods and create engaging, memorable learning experiences for all students. Recordings from this year's conference are also available on demand.



Popular Sessions

District Leader Roundtable: The State of Financial Education

[Watch Now](#)

Discover EVERFI's latest research on financial literacy mandates and learn how to initiate them in your state.

Making Cents of Money: Integrating Financial Literacy in K–12 Education

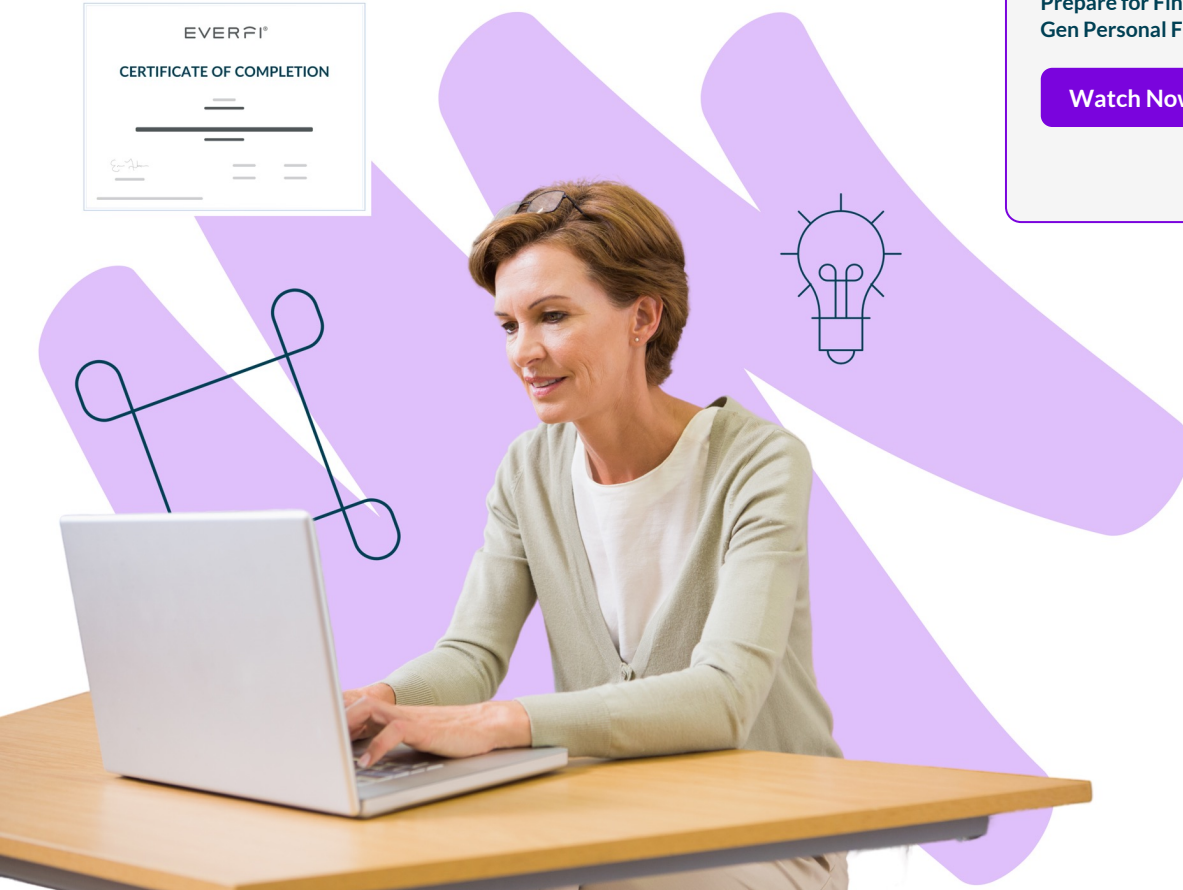
[Watch Now](#)

Explore the importance of financial literacy and strategies for introducing fundamental financial concepts to students.

Prepare for Financial Literacy Month with Next Gen Personal Finance & EVERFI

[Watch Now](#)

Learn how to use NGPF's curriculum and EVERFI's digital courses to cover topics such as budgeting, saving, and investing.



Appendix

Additional Resources



Scholarship & Contest Opportunities

Explore the scholarship and contest opportunities available to students who take select EVERFI courses.

Getting Started with EVERFI Guides

Check out some of the most popular quick start guides for both educators and students available for you to download or print.

Next Gen Personal Finance (NGPF) Pacing Guide

EVERFI courses can be used alongside NGPF resources. This guide outlines what EVERFI lessons pair well with NGPF units.

EVERFI Webinars and Online Events

View a list of upcoming webinars and online events. From this page, you can also access on demand recordings.

Financial Literacy Month Bulletin Board Kit

Download this bulletin board kit for printable letters ("Financial Fitness") and conversation starters on financial literacy topics.

Bellringers & Conversations Starters About Taxes

This guide offers prompts that can spark meaningful discussions at school about taxes, how to file them, and important considerations.

Checking vs. Savings Accounts Article and Slideshow

This article from We Are Teachers includes a free Google Slides deck that you can use with your middle or high school students.

Financial Literacy Vocab Article and Jeopardy-Style Game

This article from We Are Teachers includes a free Jeopardy-style game that you can use with your middle or high school students.

Questions?

EVERFI has a dedicated regional team available to support you every step of the way. Click "Chat with EVERFI support" on the bottom right corner of your Teacher Dashboard or email us directly at k12support@everfi.com.

Request a Training

Want help getting started? Schedule a quick 10 min call to get your class set up, chat through some best practices, and address any questions you might have through a live demo with a member of the EVERFI team.

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EVERFI empowers educators to bring real-world learning into the classroom and equip students with the skills they need for success—now and in the future. Since 2008, over 23 million students have used EVERFI's digital resources. With the support of like-minded organizations that share EVERFI's mission, EVERFI's K-12 digital resources and professional development are all available at no cost.

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